Madison Dialogue Ethical Jewelry Summit October 25-26, 2007

World Bank Headquarters
Building J
701 18th Street N.W.
Washington, D.C.

DETAILED AGENDA

ORGANIZERS:

ARM, CASM, DE BEERS, EARTHWORKS, ETHICAL METALSMITHS, FLO INTERNATIONAL, PARTNERSHIP AFRICA CANADA, JEWELERS OF AMERICA, RAPAPORT GROUP

THANKS TO OUR GENEROUS SPONSORS:

AngloGold Ashanti, BHP Billiton, Ben Bridge Jeweler, Cartier, De Beers Group, Hoover & Strong, Newmont, Rapaport Group, Rio Tinto, Tiffany & Co., Toby Pomeroy

SPECIAL THANKS TO GENEROUS SPONSOR AND EVENT HOST: Communities and Small-Scale Mining (CASM)

THURSDAY, OCTOBER 25 -- DAY 1

8:30	Welcome and Introductions	Brief welcome by Christopher Sheldon
	Christopher Sheldon, CASM	of CASM, our meeting location host, and Jonny Sasirwe, a representative of ASM miners.
	Jonny Sasirwe (invited), ASM miner, Uganda	ASW IIIIICIS.
	Facilitator: Jennifer Horning	Attendee introductions – 10 seconds each!

9:00-	Meeting Objectives and Sector Needs	Introduction	
10:00	Facilitator: Amanda Stark, Rapaport Group	The Summit conveners have organized	
	Expectations/needs of each constituency (5 min for each sector):	this meeting with a preliminary objectives statement in mind, which could be expressed as follows:	
	 Retail Jewelers: Peggy Jo Donahue, Jewelers of America, and Greg Valerio, CRED Jewellery 	To support and encourage small-scale miners, enabling them to responsibly produce precious gems and metals, which in turn can be responsibly	
	2. Metalsmiths/Manufacturers/Refiners: Jennifer Horning, Ethical Metalsmiths	marketed to consumers using terms such as "fair trade," "green," and "ethical."	
	 ASM: Manuel Reinoso, Association of Artisanal Minerals Producers of Central and Southern Peru (AMASUC) 	- Organizers acknowledge the issues are complex and the Summit is just a	
	4. Large-scale mines: Dave Baker, Newmont and Simon Gilbert, De Beers	starting point – future work is needed. - The goal of the meeting should be to	
	 NGOs-North/South: Steve D'Esposito, Earthworks, and Cristina Echavarría, ARM and RESPOMIN 	develop multi-stakeholder working groups to address specific issues beyond the Summit.	
	6. Governments and donors: Paulo De Sa, Manager, Oil, Gas & Mining Division of the World Bank	- Because organizers represent discrete sectors, with specific expectations/needs, we'll begin by stating each sector's objective in	
	7. Certifying organizations: Caren Holzman, TransFair (representing FLO)	attending this Summit.	
	Participant DISCUSSION		
10-10:30			
Break			
10:30– 12:00	Assurance and Certification Throughout the Jewelry Sector	SPEAKERS	
12.00	Panel Facilitator: Michael Conroy	ISEAL Alliance Code of Good Practice for Setting Social and Environmental Standards - Patrick Mallet, ISEAL	
	Michael Conroy will do a 15-minute introduction on the basics of standards and certification.	Oro Verde - Lina Villa, Oro Verde	
	The six panelists will then each give brief summaries of models and an update on the progress of their ventures.	ARM - Standard Zero for Fair Trade Gold and Associated Metals - Catalina Cock Duque	
	Audience questions.	Fair Made Jewelry (with IFAT, the International Fair Trade Association) - Martin Rapaport, Rapaport Group	
		IRMA-Initiative for Responsible Mining Assurance -Steve D'Esposito, Earthworks	
		CRJP- Council for Responsible Jewellery Practices - Matt Runci,	

12:00	LUNCH	CRJP
1:00	Company-Specific Ethical Metals/Jewelry/Gems Ventures Facilitators: Steve D'Esposito and Peggy Jo Donahue Representatives from individual company initiatives will present their business models. Audience questions and contributions.	SPEAKERS Target Resources – Wade Watson Nature's Geometry – Brian Cook Columbia Gem House - Eric Braunwart Urth Solutions – James Scott Fair Trade in Gems and Jewellery - Thomas Siepelmeyer Leber Jeweler - Brian Leber CRED Jewellery - Greg Valerio Fifi Bijoux - Vivien Johnston

2:30	Commonly-Used Terms for "Ethical" Products – What Do They Stand For? Facilitator: Estelle Levin, private consultant, with assistance from Michael Conroy, Caren Holzman, TransFair (U.S. arm of FLO Intl.), Jennifer Horning, Ethical Metalsmiths, and Cristina Echavarría, ARM and RESPOMIN. A discussion of four terms being used by those marketing "ethical" products. The terms are: Fair Trade, Green, Ethical and Sustainable.	A presentation of the challenges when terms are used without standards or third-party assurance, and risks to consumer confidence/ trust in category. Presentation of draft definitions Open discussion Drafting of definitions.
3:30	BREAK	
4:00 – 5:00	Day 1 Wrap-Up: Vision and Objectives Facilitators: Christopher Sheldon, CASM Steve D'Esposito, Earthworks With input from all present.	 Summary of vision and objectives articulated at the outset by sector reps and audience. Major opportunities and challenges that the day's speakers helped identify. Introduction of discussion/debate on Day 2
5·30 - N	tworking reception for all participants at Ozio's, 181	3 M St NW 3 rd Floor (a short walk)

5:30 - Networking reception for all participants at Ozio's, 1813 M St., NW, 3rd Floor (a short walk)

DINNER OPEN - Organized options available

Please sign up during the day on sign-up sheets provided for dinner at a variety of great area restaurants beginning around 7:30.

FRIDAY, OCTOBER 26 – DAY 2

9:00	Description of Morning Break-Out Sessions – Peggy Jo Donahue, Jewelers of America	
9:10-12:00 (break at 10:30-11 am)	MORNING BREAK-OUT SESSIONS These sessions will be informal, with a brainstorming focus. Rather than speakers, interested parties should contribute their thoughts, with facilitators taking notes on poster-size pads on each sub-issue. 1. SMALL-SCALE/ETHICAL DIAMONDS & GEMS: MINE TO MARKET CHALLENGES Steering Committee Leaders: Peggy Jo Donahue, Jewelers of America, Amanda Stark, Rapaport Group, and Caren Holzman, TransFair (representing FLO International) a. Building capacity to enable communities to meet standards—what's needed? Open discussion, facilitated by Ian Smillie, Diamond Development Initiative/Partnership Africa Canada b. The role of large-scale mining in facilitating responsible ASM—Open discussion facilitated by Ian Smillie and Dorothée Gizenga, DDI/PAC c. Ethical diamonds and gems—models and standards needed. Open discussion, facilitated by Estelle Levin d. Ethical cutting and polishing—models and standards needed—Open discussion, facilitated by Eric Braunwart, Columbia Gem House	2. SMALL-SCALE/ETHICAL METALS: MINE TO MARKET CHALLENGES Steering Committee Leaders – Steve D'Esposito, Earthworks, Veronika Kohler, CASM, Catalina Cock Duque, ARM, and Jennifer Horning, Ethical Metalsmiths a. Building capacity to enable communities to meet standards - what's needed? Open discussion, facilitated by Veronika Kohler b. The ethical gold/silver supply gap – strategies to increase supply. Open discussion facilitated by Jennifer Horning c. The role of large-scale mining in facilitating responsible ASM – Open discussion facilitated by Aidan Davy, ICMM d. Refining – Standards and Certification in Developed and Developing Nations. Open discussion facilitated by Jennifer Horning e. Recycling – Standards and Certification. Open discussion facilitated by Stu Levit, Center for Science in Public Participation
12:00	LUNCH	

	Afternoon Plenary Lead Facilitators for Afternoon Plenary are Christopher Sheldon, CASM and Steve D'Esposito, Earthworks (assisted by facilitators from the morning sessions) Steve and Christopher will lead the discussion with input from all sectors.	
	Ethical Jewelry Lines	NEXT STEPS GROUPS:
1:00-2:00	The Diamond/Gems and Metals Groups come together to discuss how different sectors in the supply chain can work in concert to deliver a finished "ethical" product, which is backed by standards and third party assurance. Open discussion.	Sign-up Sheets for Next Steps Working Groups will be available throughout this session.
	NEXT	At Close of Session:
	STEPS AND ACTION - Summary of morning break-out groups' findings, agreement to move on to next steps and	- Agreements
2:00-	action: 1. Building capacity to enable communities to	- Plans for small-group meetings to address Next Steps
4:00	meet standards. Summary and Next Steps.	- Volunteers to lead Next Steps
No break, but snacks at back of	2. Issues between large- and small-scale miners working in the same area. Summary and Next	
room.		
	4. Standards and Certification. Summary and Next Steps: a.) Discussion of an Interim Benchmark of Minimum Standards for Ethical Metals, Jewelry and Gems (until more formal standards finalized); b.) Processes for independently verifying ethical claims.	
	5. Launching an Ethical Line: Creating Connections Among Miners, Refiners, Cutters, Jewelry Makers and Retailers – to work on future projects – Summary and Next Steps.	
4:00	CONFERENCE ENDS. Informal networking session at local vnight.	venue for people staying Friday